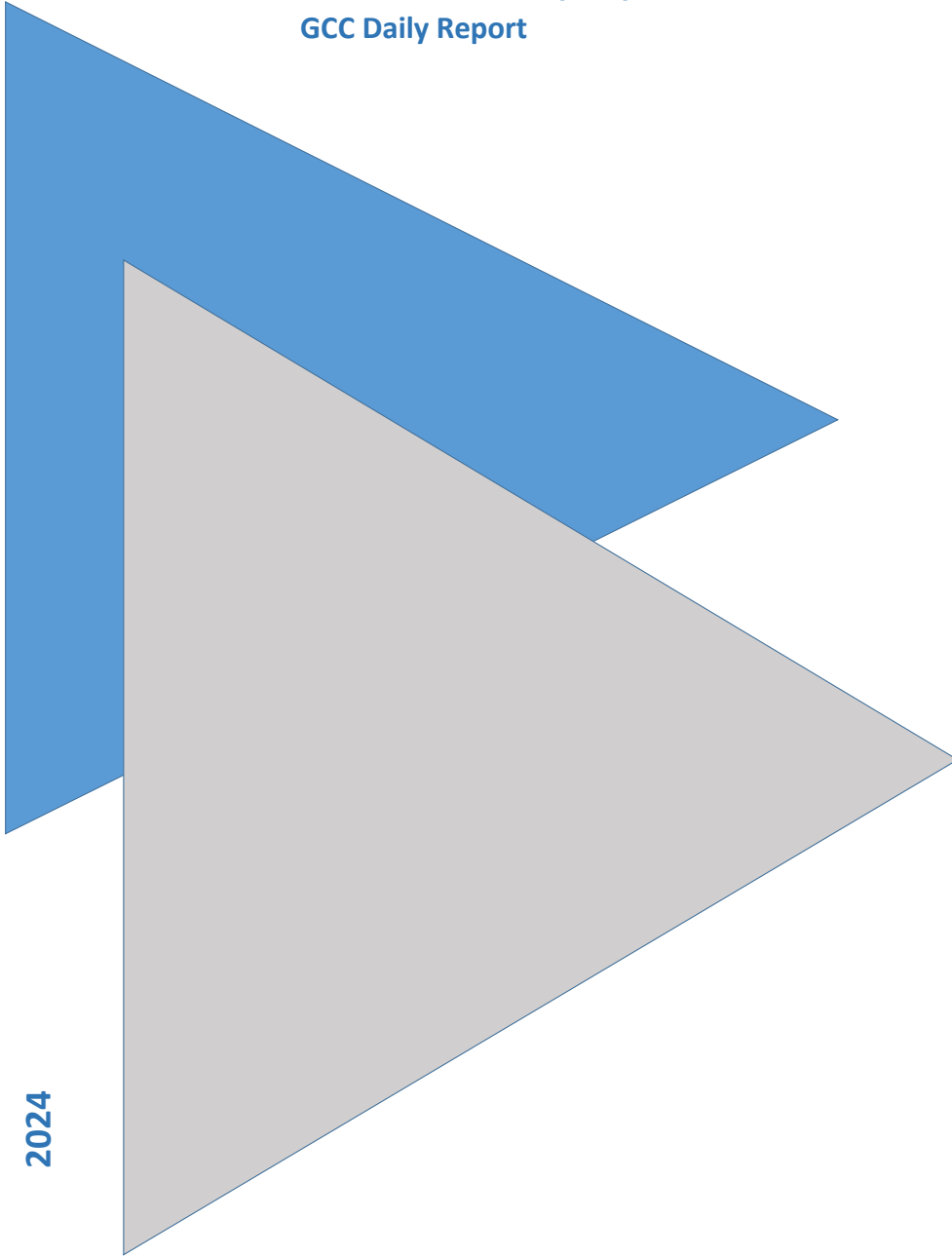


**Financial Services Company**  
GCC Daily Report



2024

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# FSC Daily Report

19/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,285.12	(0.1)	3.7	20.9	20.4	3.2	2.8	1.88%
MSCI Emerging Markets Index	1,016.23	0.8	(0.7)	15.2	14.9	1.6	1.6	2.60%
MSCI FM FRONTIER MARKETS	513.64	0.3	1.3	11.9	12.9	1.6	1.8	3.92%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	537.06	0.1	1.1	10.8	14.5	1.5	1.7	3.71%
Muscat Stock Exchange MSX 30 Index	4,629.68	(0.2)	2.6	12.5	11.4	0.7	0.8	4.66%
Tadawul All Share Index	12,524.84	0.2	4.7	21.2	22.0	2.5	2.2	2.80%
Dubai Financial Market General Index	4,274.96	0.4	5.3	8.8	12.2	1.3	1.0	4.05%
FTSE ADX GENERAL INDEX	9,407.52	(0.2)	(1.8)	24.6	20.8	2.3	2.1	1.65%
Qatar Exchange Index	10,271.35	0.6	(5.2)	11.8	12.6	1.3	1.5	4.83%
Bahrain Bourse All Share Index	2,051.10	(0.0)	4.0	7.9	11.8	0.7	1.0	8.16%
Boursa Kuwait All Share Price Return Ir	7,353.37	0.7	7.9	15.6	20.2	1.6	1.5	3.16%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	522.11	1.0	(1.3)	16.4	16.7	1.6	1.7	2.72%
MSCI AC Asia Ex. Japan Index	635.80	1.0	(0.9)	16.4	16.5	1.5	1.6	0.00%
Nikkei 225	38,470.38	(0.0)	15.0	27.5	25.0	2.2	1.8	1.64%
S&P/ASX 200	7,665.10	0.1	1.0	16.8	19.1	2.2	2.1	3.93%
Hang Seng Index	16,155.61	(1.1)	(5.2)	8.6	11.3	0.9	1.1	4.28%
NSE Nifty 50 Index	22,116.25	0.3	1.8	22.8	24.7	3.2	3.0	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	165.00	0.6	2.7	14.1	16.6	1.9	1.8	3.25%
MSCI Emerging Markets Europe Index	123.51	0.4	5.3	6.3	7.0	1.3	1.0	3.50%
FTSE 100 Index	7,716.12	0.1	(0.2)	10.4	14.3	1.7	1.6	3.98%
Deutsche Boerse AG German Stock Inc	17,076.92	(0.2)	1.9	14.8	15.9	1.5	1.6	3.16%
CAC 40 Index	7,743.35	(0.3)	2.7	14.3	18.0	1.9	1.6	2.90%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,965.46	(0.5)	4.7	24.3	22.5	4.5	3.9	1.46%
S&P 500 INDEX	5,005.57	(0.5)	4.9	24.1	22.3	4.7	4.0	1.42%
Dow Jones Industrial Average	38,627.99	(0.4)	2.5	22.1	19.8	4.8	4.4	1.91%
NASDAQ Composite Index	15,775.65	(0.8)	5.1	41.5	36.6	6.3	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	558.95	0.5	4.4	-32%	145%
Gold Spot \$/Oz	2,019.84	0.3	-2.1	-3%	92%
BRENT CRUDE FUTR Apr24	82.70	-0.9	7.5	-12%	86%
Generic 1st'OQA' Future	82.23	-0.8	7.7	-35%	345%
LME COPPER 3MO (\$)	8,489.00	2.1	-0.8	-20%	96%
SILVER SPOT \$/OZ	23.13	-1.2	-2.8	-21%	93%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,629.68							
Change	-7.10	-0.15%						
Previous Close	4,636.78		Financial Sector	7,304.14	7,309.58	-0.07%	-0.89%	-1.20%
Open	4,637.08		Industry Sector	5,495.87	5,502.35	-0.12%	1.43%	0.38%
Day's High	4,644.86		Services Sector	1,699.16	1,692.57	0.39%	8.25%	8.53%
Day's Low	4,629.64		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.56%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,524.84		Tadawul Banks	12,791.90	12,774.55	0.14%	-0.14%	4.91%
Change	22.84	0.18%	Tadawul Energy	6,022.15	6,030.59	-0.14%	0.00%	4.43%
Previous Close	12,502.00		Tadawul Utilities	10,147.18	10,080.79	0.66%	0.09%	7.37%
Open	12,502.62		Tadawul Telecom	8,245.27	8,205.89	0.48%	0.66%	4.39%
Day's High	12,557.49		Tadawul Insurance	9,248.60	9,292.33	-0.47%	-0.33%	11.48%
Day's Low	12,455.65		Tadawul Retailing	8,722.41	8,674.82	0.55%	0.50%	2.93%
YTD Change	4.66%		Tadawul Food & Beverages	6,741.02	6,683.62	0.86%	3.61%	12.30%
Volume Mn	383,855.20		Tadawul Media	31,950.24	31,657.49	0.92%	-0.32%	11.80%
Value Traded Mn	10,208.10		Tadawul Materials	6,209.80	6,209.44	0.01%	0.30%	4.01%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	11,988.69	11,904.93	0.70%	0.94%	13.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
L'AZURDE CO FOR JEWELRY	17.48	9.94%	GROUP FIVE PIPE SAUDI LTD	34.05	-5.29%	FITAIHI HOLDING GR	3.38	10524.00
ARABIAN FOOD & DAIRY FACTORI	92.8	9.56%	EAST PIPES INTEGRATED CO FOR	106.00	-4.50%	MOBILE TELECOMML	14.10	9536.78
AL MASANE AL KOBRA MINING CO	59.5	6.44%	ETIHAD ATHEEB TELECOMMUNICAT	102.40	-3.40%	TOURISM ENTERPRIS	0.69	9478.98
NATIONAL MEDICAL CARE CO	206.8	5.83%	SAUDI KAYAN PETROCHEMICAL CO	9.46	-3.37%	L'AZURDE CO FOR JE\	17.48	9278.62
ELECTRICAL INDUSTRIES CO	4.21	5.78%	NATIONAL CO FOR LEARNING & E	171.00	-2.73%	BATIC INVESTMENTS	2.17	8715.14

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,274.96							
Change	16.18	0.38%						
Previous Close	4,258.78		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
Open	4,259.67		Banking	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
Day's High	4,283.07		Insurance	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
Day's Low	4,248.00		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
YTD Change	0.05		Services	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
			Industrial	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
Volume Mn	199,848.98		Telecommunication	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
Value Traded Mn	315.31		Transportation	RD/A/N/A	RD/A/N/A	RD/AL/D	RD/AL/D	RD/AL/D
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.514	14.99%	UNION PROPERTIES PJSC	0.304	-3.18%	TAKAFUL EMARAT IN	0.51	23,552.77
AL FIRDOUS HOLDINGS PJSC	0.304	12.18%	MASHREQBANK	200	-2.44%	UNION PROPERTIES F	0.30	21,370.46
AMLAK FINANCE	0.79	3.95%	BHM CAPITAL FINANCIAL SERVIC	3.15	-1.25%	AL FIRDOUS HOLDING	0.30	15,326.99
AJMAN BANK PJSC	1.89	3.85%	AMANAT HOLDINGS PJSC	1.1	-0.90%	SHUAA CAPITAL PSC	0.19	12,284.88
SHUAA CAPITAL PSC	0.19	3.83%	DUBAI ISLAMIC BANK	6.48	-0.77%	AJMAN BANK PJSC	1.89	12,072.04

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,407.52							
Change	-19.49	-0.21%						
Previous Close	9,427.01		Financial	16,445.97	16,503.31	-0.35%	-0.35%	-0.69%
Open	9,427.01		Telecommunication	4,702.29	4,692.83	0.20%	0.20%	-0.90%
Day's High	9,427.01		Consumer Services	10,446.36	10,510.64	-0.61%	-0.61%	0.37%
Day's Low	9,391.40		Basic Material	4,792.48	4,787.27	0.11%	0.11%	1.58%
YTD Change	-1.78%		Industrials	3,056.36	3,055.06	0.04%	0.04%	-3.71%
			Utilities	12,408.74	12,488.03	-0.63%	-0.63%	-0.63%
Volume Mn	258,423.74		Energy	1,985.52	1,983.25	0.11%	0.11%	-0.83%
Value Traded Mn	738.19		Health Care	3,393.12	3,431.59	-1.12%	-1.12%	-1.93%
Traded / Listed Stocks	69	84	Real Estate	7,982.65	7,853.35	1.65%	1.65%	-0.40%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.245	6.52%	NATIONAL CORP TOURISM & HOTE	2.84	-3.07%	ESHRAQ INVESTMEN	0.29	43517.55
RAS AL KHAIMAH WHITE CEMENT	1.13	4.63%	RAS AL KHAIMA POULTRY	1.9	-2.56%	ALDAR PROPERTIES P	5.12	18629.46
NATIONAL BANK OF RAS AL-KHAI	5.28	4.55%	MANAZEL REAL ESTATE PJSC	0.3	-2.28%	MULTIPLY GROUP	2.62	17981.91
ESHRAQ INVESTMENTS PJSC	0.285	2.52%	GHITHA HOLDING PJSC	36.56	-2.19%	DANA GAS	0.63	15478.16
DANA GAS	0.63	1.94%	ABU DHABI NATIONAL HOTELS	0.706	-1.94%	ABU DHABI NATIONA	0.71	7956.59

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,271.35							
Change	59.90	0.59%						
Previous Close	10211.45		<b>Total Return</b>	22,247.37	22,055.13	0.87%	1.44%	2.75%
Open	10211.45		<b>Rayan Islamic</b>	4,608.14	4,566.43	0.91%	1.51%	2.75%
Day's High	10310.81		<b>All Share</b>	3,472.25	3,452.21	0.58%	1.47%	2.26%
Day's Low	10169.79		<b>Banks &amp; Finance</b>	4,317.51	4,285.36	0.75%	1.74%	2.44%
YTD Change	-0.05163876		<b>Industrials</b>	3,883.38	3,853.67	0.77%	1.00%	0.81%
Volume Mn	212.708		<b>Transportation</b>	4,725.54	4,720.59	0.10%	-0.23%	7.80%
Value Traded Mn	569.1001		<b>Real Estate</b>	1,506.42	1,507.23	-0.05%	1.40%	2.18%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,366.14	2,378.88	-0.54%	2.58%	-1.22%
			<b>Telecommunications</b>	1,650.85	1,646.08	0.29%	3.09%	1.65%
			<b>Consumer Goods</b>	7,321.92	7,292.12	0.41%	1.21%	2.10%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	1.79	3.35%	QATAR NATIONAL CEMENT CO	3.88	-6.83%	QATAR GERMAN CO I	1.41	21509.57
MASRAF AL RAYAN	2.47	3.17%	QATAR FUEL QSC	15.20	-5.12%	MASRAF AL RAYAN	2.47	18424.93
COMMERCIAL BANK PSQC	5.10	3.01%	WIDAM FOOD CO	2.14	-4.84%	MESAIEED PETROCHE	1.79	17006.97
MEKDAM HOLDING GROUP	4.78	2.55%	QATAR EXCHANGE INDEX ETF	9.30	-4.74%	QATAR ALUMINIUM A	1.33	14812.73
QATAR ISLAMIC BANK	20.68	1.97%	AAMAL CO	0.82	-3.43%	EZDAN HOLDING GRC	0.85	12344.73

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,051.10							
Change	-0.57	-0.03%						
Previous Close	2,051.67		<b>MSCI Bahrain</b>	151.50	152.08	-0.38%	-0.38%	-0.55%
Open	2,056.72		<b>MSCI Bahrain Domestic Islamic</b>	57.31	57.74	-0.74%	-0.74%	-1.71%
Day's High	2057.380		<b>MSCI Bahrain Net TR USD</b>	394.54	394.54	0.00%	0.00%	-0.15%
Day's Low	2044.400							
YTD Change	4.04%							
Volume Mn	1,151.18							
Value Traded Mn	0.803							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.19	2.70%	SEEF PROPERTIES	0.14	-4.67%	ALUMINIUM BAHRAII	1.29	478.06
AL SALAM BANK BSC	0.22	0.93%	SOLIDARITY BAHRAIN BSC	0.29	-3.00%	ITHMAAR HOLDING E	0.03	422.52
APM TERMINALS BAHRAIN BSC	1.14	0.44%	ALUMINIUM BAHRAIN BSC	1.29	-0.39%	AL SALAM BANK BSC	0.22	290.60
-	-	-	-	-	-	BBK BSC	0.52	244.47
-	-	-	-	-	-	SEEF PROPERTIES	0.14	50.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,353.37							
Change	48.10	0.66%	<b>Industrials</b>	1,017.90	1,008.33	0.95%	3.33%	12.12%
Previous Close	7,305.27		<b>Banks</b>	1,783.26	1,772.01	0.63%	1.53%	8.24%
Open	7,303.08		<b>Consumer Service</b>	697.04	691.90	0.74%	-1.16%	5.84%
			<b>Technology</b>	2,058.82	2,051.55	0.35%	2.17%	255.98%
Day's High	7,353.44		<b>Real Estate</b>	1,274.93	1,270.16	0.38%	4.20%	5.11%
Day's Low	7,281.93		<b>Financial Services</b>	1,360.10	1,347.03	0.97%	0.13%	12.20%
YTD Change	7.86%		<b>Telecom</b>	1,133.51	1,128.30	0.46%	-4.79%	2.57%
			<b>Health Care</b>	472.77	472.77	0.00%	-2.01%	-1.95%
Volume Mn	0.26		<b>Insurance</b>	2,403.05	2,357.23	1.94%	1.77%	4.81%
Value Traded Mn	60.12		<b>Basic Materials</b>	773.09	761.74	1.49%	1.75%	3.64%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	51.00	27.82%	UNICAP INVESTMENT AND FINANC	103.00	-7.21%	KUWAIT PROJECTS HI	117.00	40135.17
KUWAIT REINSURANCE CO KSC	420.00	15.70%	KUWAIT & GULF LINK TRANSPORT	61.00	-6.01%	KUWAIT INVESTMEN	192.00	21366.99
METAL & RECYCLING CO	109.00	9.00%	INTL FINANCIAL ADVISORS	410.00	-5.09%	KUWAIT REAL ESTAT	227.00	14895.10
ENERGY HOUSE HOLDING CO KSCP	208.00	7.77%	PALMS AGRO PRODUCTION CO	207.00	-5.05%	ARZAN FINANCIAL GF	218.00	11298.90
KUWAIT PROJECTS HOLDING	117.00	7.34%	OSOUL INVESTMENT KSCC	90.30	-4.95%	UNITED REAL ESTATE	55.40	11175.68

Source: FSC